

## PW23-JOC PRE-BID MEETING AGENDA November 9, 2023

- 1. Welcome & Introductions (J. Baugh)
- 2. Agenda Review & Attendee Sign-In (J. Baugh)
- 3. Meeting Purpose (S. Harris/J. Futch)
  - a. Mandatory Pre-Bid meeting for Job Order Contract (JOC) Invitation for Bid.
  - b. JOC is different than typical bids Gordian will discuss further.
  - c. Opportunity for the prospective bidders to learn about the JOC process and determine if it is something they wish to pursue.
- 4. IFB Schedule (A. Dunaway)
- 5. **IFB Document Location** (A. Dunaway)
- 6. Routing of IFB Correspondence (A. Dunaway)
- 7. Requirements for Prequalification, DIR Registration & B License (A. Dunaway)
- 8. Contract Execution Process & Insurance Requirements (P. Daniels)
- 9. Public Works & Prevailing Wage (P. Daniels)
- 10. IFB Requests for Information or Questions (P. Daniels)
- 11. Gordian Power Point (J. Futch)
- 12. Routing of Project Correspondence after Contract Award (A. Dunaway)
  - a. All correspondence goes through Contracts & Procurement until the NTP is issued for the annual JOC.
  - b. After the annual JOC NTP is issued, the University point of contact for individual Job Orders will be Facilities Management Planning, Design & Construction (FM PDC).
  - c. The FM PDC contact for JOC Job Orders is Scott Harris (<u>scott.harris@humboldt.edu</u>). The University may assign other Project Managers to specific Job Orders as needed at the discretion of FM PDC.
  - d. Project Invoices
    - *i.* Submit invoices directly to the applicable FM PDC Project Manager via email, copying Jason Baugh (jason.baugh@humboldt.edu).
    - *ii.* The FM PDC Project Manager will review the SOV and then, if the invoice is approved, will submit the invoice to Accounts Payable for processing and payment.
  - e. Project Retention Payments
    - *i.* Each Job Order is a separate project under the JOC agreement, and each will have independent closeout documents, including retention payments and notices of completion.
- 13. Questions (J. Baugh. A. Dunaway, J. Futch)